



## Intelligent Indexing

Passive investments have seen rapidly growing demand over the last few years. To address market needs, index and passive fund providers are offering an increasing number of innovative solutions across all asset classes. These developments have furthered the use of passive instruments in the construction of global multi-asset portfolios. However, taking full advantage of passive investing requires staying on top of high-paced innovation and newly emerging index-based products.

In this workshop, we will explore whether you are making the most of your approach to passive investing, focusing on the following investment cases:

- Not all benchmarks are created equal and differences in performance can be substantial, even within relatively narrowly defined universes. How can you ensure that you are adding the right index to your portfolio?
- Harvesting factor risk premia may be beneficial for your portfolio. Whether timed or combined, how does one effectively invest with factors?
- Fixed income investing is now feasible across many debt segments. Do you have the right passive debt exposure in your portfolio?
- Commodity investing is cyclical in nature, but a broadly diversified commodity portfolio may deliver smooth returns. How can you choose a well-diversified commodity exposure for your portfolio?

## Raimund Müller, CIIA

### Executive Director, Head UBS ETF Switzerland & Liechtenstein

- Years of investment industry experience: 14 years
- Education: Curtin University of Technology Perth (Master of Economics and Finance), ZHAW Winterthur (Bachelor of Business Administration), AZEK (Certified International Investment Analyst)
- Raimund Müller is Head UBS ETF Switzerland and Liechtenstein. He joined the Exchange Traded Funds team at UBS Asset Management in August 2012 based in Zurich and is responsible for sales activities.
- Prior to UBS, Raimund was in an institutional sales position within the asset management units at Deutsche Bank and Lombard Odier.
- Raimund Müller is CIIA-certified, holds a master's degree in Economics and Finance from Curtin University of Technology in Perth and a bachelor's degree in Business Administration from Zurich University of Applied Sciences in Winterthur.

## UBS AG, Asset Management

Raimund Müller  
+41 44 234 34 99  
ubs-etf@ubs.com  
www.ubs.com/etf