



What's Driving Flows and Product Development Trends? Dissecting Strategic Beta

The size of the European strategic beta market in Europe has almost trebled over the trailing 5 years. In this presentation Kenneth will present an overview of the market, with reference to asset flows and discuss key trends in product.

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Kenneth Lamont is a fund analyst for Morningstar. Within the Morningstar research team, Kenneth covers European passive funds. Before joining Morningstar in September 2013, Kenneth was a research analyst at Mergermarket, where he covered the infrastructure finance sector and previously an associate at Markit, where he held an operational role within the portfolio valuations team.

Kenneth holds a MA in business economics and marketing from the University of Dundee and an MSc in investment, banking and finance from the University of Glasgow. In addition, he holds the Chartered Alternative Investment Analyst® designation and he has passed Level I of the Chartered Financial Analyst® program.

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