



J. SAFRA SARASIN
— ASSET MANAGEMENT —



Sustainable Equity – A Global Theme

The fund provides investors with access to an actively managed global core portfolio of companies that are poised to gain from long-term transformational trends, such as climate change, global demographic shifts, and technological innovation. Its investment strategy is a distinct combination of sustainable, thematic and fundamental approaches capable of recognizing major themes that are reshaping the investment landscape; the managers then aim to identify the best quality companies that are well-positioned to gain from these developments. All companies in the investment universe are sustainable according to BJSS's leading ESG methodology.

- **Quality growth** approach focusing on harnessing long-term structural trends: Climate Change, Ageing, Evolving Consumption, Automation and Digitalisation.
- **Strong track record of the investment team** combining the 30 years sustainability know-how of J. Safra Sarasin Asset Management and the thematic expertise of Sarasin & Partners (leader in thematic global equity investments in 1996).

J. Safra Sarasin Group

J. Safra Sarasin Group is a global player in Private Banking and Wealth Management. At the end of December 2018, the Bank's net profit for the year amounted to CHF 347.3 million. It has CHF 164.6 billion AuM and 2'151 employees. Shareholders' equity has reached CHF 5.1 billion. With a CET1 ratio of 31.8%, the Bank holds more than double regulatory requirements. Our cost-income ratio of 55.5% for 2018 is one of the best in global private banking. The Standard & Poor's Rating is A/A-1/stable.



Giles Money

Giles has over 14 years of experience in Asset Management. Prior to joining Bank J. Safra Sarasin in 2016 he has served as Senior Vice President on the Global Equities at PIMCO, as well as head of Schroder Intl Sel. Fund – Global Climate Change. Giles holds a Bachelor of Commerce from the University of Birmingham and is a CFA charterholder.

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