



BMO Global Asset
Management

Unlocking Sustainable Opportunities in European Equities

Disruption is not a novel investment concept, but its sources vary over time. Climate change, resource constraints, and ageing/growing populations are some of the most complex megatrends humanity has ever faced – and they are all rooted in sustainability. If 2020 has taught us anything, it is how inevitable some of these disruptive issues are, and how far reaching their impact can be. Sustainability issues will shape every facet of our lives and economy. The status quo is therefore unsustainable and is ripe for disruption, and change is coming. Are we going to fear that change, or are we going to embrace it?

We at BMO believe that sustainable investing is multi-dimensional – it's about embracing opportunities over managing risks, and driving the upside as opposed to only limiting the downside. Sustainability challenges demand urgent solutions, and the risks underpin significant long-term growth opportunities for companies addressing them. This is where we believe we can find high-quality companies with leading positions that can harness those tailwinds and provide outstanding investment opportunities for the long term.

Join us to discuss this important topic.



Sacha El Khoury

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