



The Key Ingredients to Sustainable Fixed Income Investing

Integrating ESG criteria into fixed-income investments has become a major trend in asset management. As part of this process, asset managers may apply exclusion criteria when selecting which companies to invest in, take a best-in-class approach, and/or prioritize investor engagement within the investment universe. At our discussion, we will take a look at how these factors can affect Swiss bond portfolios, specifically in terms of risk and portfolio construction. First, we will focus on elements like tracking error, sector exposure, and other risk-related measures. We will then discuss how important it is for asset owners to know the implications for portfolio construction as well as some “hidden views” when applying an ESG framework.

Please join us for an interactive discussion on this topic with Agim Xhaja, Head of Fixed Income at BCV.



Dr. Agim Xhaja

Dr. Agim Xhaja ist seit 2006 Teil des Obligationenmanagement-Teams. Er verwaltet Fixed-Income-Portfolios sowie den Fonds BCV International Bonds. Dr. Agim Xhaja verfügt über 14 Jahre Erfahrung im Investmentgeschäft; seine Laufbahn begann er 2001 bei der UBS, wo er verschiedene Funktionen in den Divisionen Kreditrisikokontrolle und Finanzanalyse ausübte. Er besitzt ein Doktorat in Finance des International Center for Financial Asset Management and Engineering (heute Swiss Finance Institute) und der Universität Lausanne, einen Master in International Economics des Genfer Hochschulinstituts für internationale Studien (heute Hochschulinstitut für internationale Studien und Entwicklung) und ein Diplom in Mathematik der Universität Tirana.

Kontakt: Riccardo Cutruno

Tel.: +41 44 388 71 30

E-Mail: riccardo.cutruno@bcv.ch

Website: www.bcv.ch