

Large Cap Alpha Independent of Region and President

The coronavirus pandemic has sparked yet another period of outperformance for quality growth shares, leading many investors to wonder if now is the time to bank those gains and move on. But with value traps lurking in other corners of the market, is now really the time to alter investment strategies? Join us as Andrew Harvie discusses how best to identify quality companies and why they might have further to run than many suspect.

Andrew Harvie



Andrew Harvie is a Client Portfolio Manager within the Global Equities team. His role is to articulate the team's investment views and capabilities to existing and prospective clients, consultants and intermediaries. Andrew re-joined the company and the team in 2018 from Schroders where he was a client portfolio manager and head of product in the QEP investment team. He has previously worked as a client portfolio manager at Man AHL, Man Group's quantitative investment division, having originally joined as an investment analyst in 2007. Andrew was also involved in due diligence and product strategy during Man's acquisition of GLG Partners in 2010. Prior to working in asset management, Andrew worked as an equity capital markets analyst at Bloomberg and started his career within wealth management. Andrew holds a BSc (Hons) in Economics with Statistics from the University of Bristol.

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