

# Janus Henderson

— INVESTORS —

## Fixed Income Investing in a Post Pandemic World

The 2021 reflation trade across macro markets was the largest in two decades (as measured by sentiment indicators) and has dominated the mindset of investors this year. Having been short duration from the August 2020 Jenna will discuss the teams contrarian decision to extend duration to the high end of the funds range in Q1 2021 utilising their economic rate of change framework for sovereign bond yields amongst other factors. The outlook for credit markets is also worthy of exploration given the decade low in the realised volatility that has been reached in 2021.

### Jenna Barnard



Jenna Barnard is Co-Head of Strategic Fixed Income at Janus Henderson Investors, a position she has held since 2015. She manages and co-manages a range of strategic fixed income strategies and funds meeting different client needs globally. Jenna joined Henderson in 2002 as a credit analyst and was promoted to portfolio manager in 2004. Prior to this, she worked as an investment analyst with Orbitex Investments. Jenna graduated with a first-class BA degree (Hons) in politics, philosophy, and economics from Oxford University. She holds the Chartered Financial Analyst designation, is a member of the Society of Technical Analysts, and is an Affiliate Member of the UK Society of Investment Professionals. She has 19 years of financial industry experience.

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