

Opportunities of the Equity Market in China – Integrating the Reliability of the Bond Market

Chinese equities and bonds are becoming integral parts of the major global indices and are finding their way into investor's portfolios. We believe it make sense to combine these two asset classes in a unique portfolio to enhance the chances of superior risk-adjusted returns.

For years, we have relied on multi-asset funds capitalising on the diversification benefits provided by bonds to act as a ballast to the volatility in equities. Nowadays, however, this successful formula is challenged by the negative interest rate environment in the developed countries and a lack of safe haven assets. This is not so for China, where investors can still profit from a positive-yielding bond market that still exhibit safe haven characteristics and an equity market full of opportunities commensurate with China's vibrant economy.

Eurizon is bringing together its Chinese market knowledge integrating the Chinese onshore bond market with the attractive Chinese A-share market to offer a flexible Chinese Multi-Asset fund.



Monica Y Wang

Before joining SLJ Macro Partners – now Eurizon SLJ Capital – Monica studied at Exeter University, England, where she gained both her MSc in Financial Mathematics and her PhD in Quantitative Finance. Prior to this, she received her BSc in Information and Computational Science from the Shanghai University of Finance and Economics, China. Monica is a fluent Mandarin speaker.

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