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The Personalisation of Portfolios to Reflect a Changing Consumer and Investment Landscape

As investors are increasingly looking for their portfolios and investments to reflect their personal passions and interests, it is becoming harder for asset managers and wealth managers to create customised portfolios that are suitable for this changing environment. The world of one size fits all portfolios maybe coming to an end. In this session Morningstar will highlight some of the powerful trends that are changing the investment landscape, such as ESG and Thematic Investing, and show how problematic this can be for fund selection and portfolio construction



Gavin Corr

Gavin Corr is the Global Head of Morningstar's Manager Selection & Due Diligence Services team, the business unit responsible for managing key research and investment consulting relationships with over 80 institutional clients. Gavin has over 30 years' financial services experience, managing high-profile and highly rated institutional pension funds, retail unit trusts and US-based mutual funds, with particular focus on European and Global equities. Before joining Morningstar in 2017, Gavin held several senior investment positions at firms such as BlackRock, Merrill Lynch, Aviva and Columbia Threadneedle where he was both a senior fund manager, team leader and member of various Asset Allocation committees. Gavin holds a Master of Arts and a Bachelor of Business Studies degree from Dublin University, Trinity College. He also holds the Associate Qualification (ASIP designation) of the CFA.

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