



BNP PARIBAS

Rising interest for Green bonds is a major shift in ESG investing, will it last?

Green bonds are on the rise since supras and agencies have raised capital to tackle the Covid-19. Will this major shift for ESG investors last?

Green bonds is a fast developing market and the perfect vehicle to support low carbon and climate change related investments to help contribute to energy transition. Arnaud-Guilhem Lamy, Senior Portfolio Manager and Co-head of EUR Aggregate Fixed Income, will develop on Green bonds financing and BNP Paribas Green Bond Funds approach, investment process and performance through the following agenda:

- What is a green bond?
- The market and its features
- Green bond strategy what solution - BNP Paribas Green Bond Fund
- Why Green bonds now?



Arnaud-Guilhem Lamy

Arnaud-Guilhem Lamy is responsible for defining and steering the strategies within the euro sovereign and aggregate portfolios and is responsible for the risk allocation of the aggregate portfolios for the whole team. In addition, Arnaud-Guilhem Lamy is the Socially Responsible Investing specialist within the management team. As such he is responsible for the portfolios, open-ended funds and mandates managed according to the SRI approach. Arnaud-Guilhem is the portfolio manager of 2 flagship funds: BNP Paribas Sustainable Bond Euro and BNP Paribas Sustainable Enhanced Bond 12 M. Prior to joining BNP Paribas Asset Management in 2010, Arnaud-Guilhem was a senior Euro bond portfolio manager at Fortis Investments in London (2007-2010), responsible for ABS and covered bonds. He was a credit analyst at Société Générale Asset Management (2005-2007), after having started his career at Crédit Foncier de France in 2001, as a securitization specialist. Arnaud-Guilhem has taught securitization and covered bonds management techniques and then Bank funding strategies at the University of Evry (France) since 2006. He has also been a lecturer at Sorbonne University (France) since 2016 for a Monetary Policy & Fixed Income Portfolio Management course. Arnaud-Guilhem holds a diploma in Finance and Economics from the Ecole Nationale de la Statistique et de l'Administration Economique (ENSAE, France, 2001). He also holds a Masters Degree in Applied mathematics from the University of Dauphine (Paris, France, 1999).

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