

# Schroders

## **Integration vs. Sustainable Investing – Tools and Practicable Application**

While most asset managers are embracing ESG integration, differences in approach, materiality and reporting poses a challenge for clients seeking solutions with a sustainability purpose. Sustainable solutions in our eyes have simple purposes but often complex investment processes. Investors are expected to consider a company's impact on society & the environment as well as assessing key stakeholder relationships which will naturally differ between sectors.

Ultimately we feel that a sensible dual approach will help trustees meet their requirements. Simple reporting based on publicly available company data allows for comparison across different portfolios, with managers also providing more insightful measures that reflect their additional insights using proprietary tools.

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Nichollette is the Head of the European Blend Team (€12.3bn assets under management, as at 30 September 2020) at Schroders. Nichollette is also the portfolio manager of Schroder ISF European Large Cap and co-manager of Schroder ISF European Sustainable Equity. She Joined Schroders in August 2011 and previously spent 11 years at Goldman Sachs, as an investment professional for Goldman Sachs Investment Partners, a global multi asset class hedge fund where she was responsible for the European industrial, utility, infrastructure and travel and leisure sectors. Former roles also included research and portfolio management responsibilities for Global, EAFE and single country products, and Co-Head of the UK and European Small Cap Equity Team. Nichollette is a Chartered Financial Analyst and has a Degree in Economics and Politics from Bristol University.

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