

Janus Henderson

— INVESTORS —

Effective Manoeuvres by an Equity Fund Manager within an Uncertain Inflationary Environment

The strong price surge and persistently low and in some cases negative interest rates and bond yields are making traditional allocations in long-only equity and bond portfolios more difficult. Robert Schramm-Fuchs will explain the maneuvers available to him as an absolute return fund manager to exploit, among other things, the inflation-driven fluctuations in the markets.

He will also give his view on the economic outlook in Europe and highlight the areas that are of particular interest to him as a long-short stock picker.



Robert Schramm-Fuchs

Robert Schramm-Fuchs is a portfolio manager at Janus Henderson Investors responsible for co-managing the Europe Large Cap Long/Short, Concentrated Pan Europe Equity strategies. Robert joined Henderson in 2014 as a European equity analyst. Prior to joining Henderson, he worked in Macquarie's global alternative energy and utilities research team from 2010. Prior to that, he led the renewable energy research team at Commerzbank in Frankfurt. He also spent nine years working in the solar sector at BHF Bank and Independent Research. Robert holds a degree in International Management from Friedrich Schiller University in Jena, Germany. He has 16 years of experience in the financial industry.

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